

January 18, 2023

I hope all is well with the holiday season upon us. I came across a few articles recently I wanted to share. Nothing too urgent, just a few things on the horizon we'll be keeping an eye on, especially with potential changes to Required Minimum Distributions being proposed. We'll do our best to keep you in the loop and don't hesitate to reach out with any questions in the meantime.

[\*\*\*What's the best way to take RMDs from your retirement accounts?\*\*\*](#)

[\*\*\*Your 401\(k\) Plan Re-imagined, Again: SECURE Act 2.0 Explained\*\*\*](#)

[\*\*\*11 Million Retirees Will Struggle With This Expense a Decade From Now\*\*\*](#)

[\*\*\*Use this year-end checklist to make sure you're on track with your retirement savings goals\*\*\*](#)



Sincerely,

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